



Kost Forer Gabbay & Kasierer
144 Menachem Begin Road,
Building A
Tel-Aviv, 6492102, Israel

Tel: +972-3-6232525
Fax: +972-3-5622555
ey.com

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Natural Intelligence Ltd. and its subsidiaries (Cappool Technologies Ltd. and Better Impression Ltd.)

Totseret Haaretz 6
Tel Aviv-Yafo
Israel

To whom it may concern:

This letter will confirm that Kost Forer Gabbay & Kasierer ("KFGK"), a member of Ernst & Young Global has performed a Service Organization Control (SOC) 2 attestation report for Natural Intelligence Ltd. And its subsidiaries (the "Company") on its Platform in accordance with the Service Organization Control (SOC) 2 covering the criteria Security principles set forth set forth in DC Section 200 2018 Description Criteria for a Description of a Service Organization's System in a SOC 2 Report (Description Criteria) of the Guide Reporting on Controls at a Service Organization Relevant to Security, Availability, Processing Integrity, Confidentiality or Privacy, and in TSP Section 100 2017 Trust Services Principles and Criteria for Security, Availability, Processing Integrity, Confidentiality, and Privacy (2016).

The report covers the period of March 1, 2023 to February 29, 2024.

KFGK has authorized Natural Intelligence Ltd. to deliver copies of this letter in response to individual inquiries about the identity of its consultants. This letter may not be reproduced by any recipient hereof or included in any offering or other public documents of the Company or otherwise, nor may the Company distribute it generally to potential, or existing, investors in the Company or any of its affiliates, or other parties interested in the Company. KFGK does not assume any duty or obligation to any recipient hereof, other than the Company, nor will KFGK respond directly to any inquiries from potential or existing investors or other interested parties about its services for the Company or its affiliates.

Nothing contained herein constitutes an opinion with respect to the Company's Service Organization Control (SOC) 2 examinations for the Natural Intelligence Ltd. Platform.

Contact:

Mikael Yayon - Partner
Mikael.Yayon@il.ey.com

Yours sincerely,